

Vanpool Report Guide for Vanpool Coordinators

You must log into your account on ivanpool.org to proceed.

https://iVanpool.org

Open the link to sign into your VVTA Vanpool account.



You should use the same account you created in the application step.

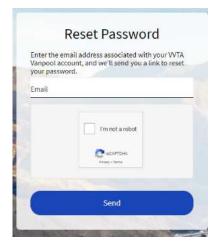
Even though you may have an existing account at ivanpool.org, if this is your first time visiting or if you forgot the password to your ivanpool.org account, click **Forgot Password**, enter the email you have previously used to sign into ivanpool.org, check the "I'm not a robot" box, and click **Send**.

If you do not have an existing account at ivanpool.org, create a password for the new VVTA Vanpool reporting portal.

Enter your email, click "I'm not a robot", and click **Send**.

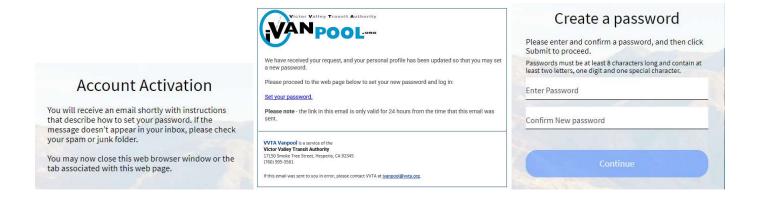
You will receive an email to **set a password**. When creating a new password, it is acceptable to reuse the password you used previously.

Each time you sign in, you will enter your email and password.





The following images will reflect the confirmation of request, the email template, and the new password creation screen.



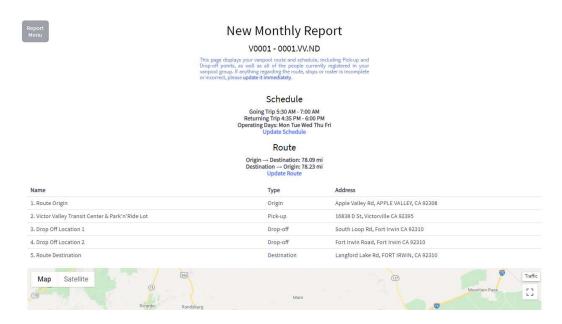
Once you have logged in, you may proceed with entering vanpool reporting data.



STEP ONE – Confirm your schedule, route to work, and passenger list.

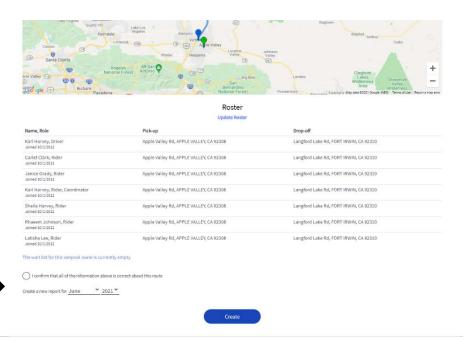


You should automatically be directed to this page for review however, if you do not see this review page, click on the **New Report** tab.



Review your passenger list. If a passenger is missing, or if there are people on your passenger list that are no longer part of your vanpool group, update your passenger list. New coordinators, alternate reporters, and vanpool drivers will be emailed a participant agreement and you will not be able to finish your report until it has been signed.

After reviewing the information and making any necessary corrections, click the checkmark box "I confirm that all of the information above is correct about this route."





Select the month and year from the drop-down menu to indicate the report you would like to start and click **Create**.

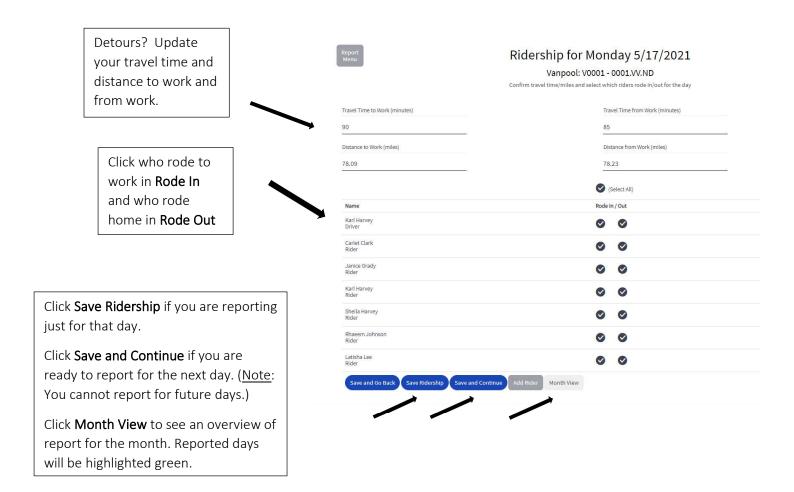
This will take you to the ridership calendar for the month selected.

 $\ensuremath{\textit{STEP TWO}}$ — Select the first day your group started riding in the van for the month.





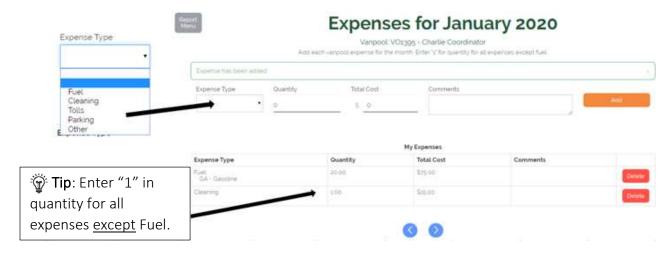
STEP THREE —Complete the **Ridership** log for each day the van was in use.



When you are on the **Month View** page, click the blue arrow <u>o</u> below the calendar to enter your van expenses (i.e. fuel, cleaning, tolls, or parking – all expenses must be entered regardless of who pays them).



STEP FOUR — Enter your Expenses for the month. For fuel, you will also enter the total gallons of fuel purchased.



- a. Comments –add any comments that may be of assistance to VVTA Vanpool regarding your expenses.
- b. If you saved your entry and you made an entry error, click **Delete** to remove the entry and re-enter the expense (the system does not have the ability to edit an entry once it has been saved).
- c. Once you have entered all your **Expenses** for the current reporting month, continue to the **Ending Odometer** page by clicking 2.

STEP FIVE — Enter any **non-commute trips**, such as personal, maintenance, etc.



Select "Add Trip" and complete all pertinent details, including purpose, data, and mileage.

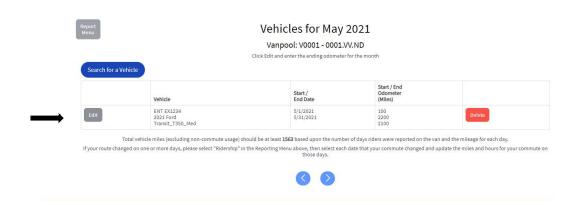


STEP SIX — Confirm details for vehicles, including all details for multiple vanpools if you used more than one vanpool.

Enter the **Ending Odometer** miles for the report month.

Click Edit to enter your ending odometer miles and confirm that your vehicle information is correct.

Enter the odometer miles taken when the vehicle is parked at the home end on the last commute day of the month.

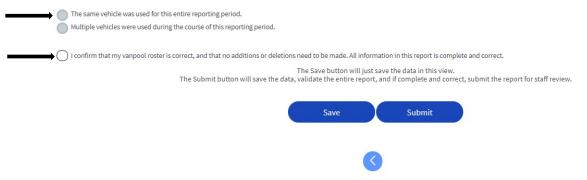


If more than one vehicle was assigned to you during a reporting month, complete the odometer information for the vehicle that was in your possession on the last day of the report month. If this report does NOT show the vehicle currently assigned to you, or if you were assigned a new or loaner vehicle on the last day of the reporting month, please email ivanpool@vvta.org.

Final Step — Submitting your monthly report.

When all Passenger Trips, Expenses, and Vehicle information have been reported and verified for the month, confirm the number of vehicles used during the reporting month, and confirm that the report information is complete and accurate.

a. Comments – Enter any comments about this reporting month, such as information regarding a vehicle change during the period.



Before you click submit, use <u>o</u> to review your entries carefully and edit if necessary.

<u>Important</u> – Once submitted, your report will be locked, and you will not be able to make further changes.





If you receive an error message and the System is unable to submit your report, please correct the errors noted. If you are having trouble correcting the errors, or if you submitted the report and then found that changes are required, contact VVTA Vanpool to re-open your report at ivanpool@vvta.org or 760-995-3561. After correcting any errors, click **Submit**.

Congratulations! You have submitted your VVTA Vanpool monthly vanpool report. You will receive an email from VVTA Vanpool confirming receipt of the report. VVTA Vanpool staff will review your report and may contact you with questions.